



Global Investment Conference

The great rebalance



Day 1

Sponsoring asset managers

Ninety One | Baillie Gifford | BlackRock | J.P. Morgan Asset Management (STANLIB)
Jupiter Asset Management | Schroders

Day 1 | Wednesday, 24 June 2026

09.30 **Arrival and registration**

10.00 **Welcome and introduction**

Thabo Khojane, Managing Director Africa, Ninety One

10.15 **The world in 2026 and beyond**

Lord Mark Malloch Brown and **Alec Russell**, Foreign Editor, Financial Times
in conversation with **Hendrik du Toit**, Founder and CEO, Ninety One

11.00 **The great rebalance**

After more than a decade of US-led dominance and cheap capital, the global investment framework is resetting. Geopolitical and economic shifts are reshaping trade, capital flows and market leadership as capital broadens across regions and asset classes. As traditional labels fade, the focus shifts to where capital is best treated.

This panel explores the forces behind the great rebalance and how investors are reassessing asset allocation and risk management in a more volatile world.

Philip Saunders, Director, Investment Institute, Ninety One in conversation with:

- **Stuart Dunbar**, Partner, Baillie Gifford
- **John Bilton**, Head of Global Multi-Asset Strategy, J.P. Morgan Asset Management
- **Matthew Beesley**, CEO, Jupiter Asset Management

11.45 **Allocating through uncertainty: a global perspective**

Senior global asset allocators share how they are positioning portfolios across developed and emerging markets, equities and fixed income and private assets. Bringing together investors with differing objectives and perspectives, the panel explores how allocations are evolving in response to changing market regimes, diversification needs, and long-term return expectations.

Tom Peberdy, Managing Director UK and Europe, Ninety One in conversation with:

- **Hannah Evans**, Head of Manager Research, Omnis Investments
- **Rima Sen**, Global Co-Head of Credit, Willis Towers Watson
- **Andrew McDougall**, CIO, Mercer
- **Ana Da Maia**, Head of International Equity Manager Selection, JPMorgan Chase & Co

12.30 **Lunch**

13.15 **Public and private markets in a new era**

Public and private markets are increasingly converging as capital structures and fund vehicles overlap. Investors are rebalancing portfolios toward private markets for yield, resilience and diversification. This raises important considerations around portfolio construction, liquidity expectations, valuation and the evolving role of private assets.

John Green, Global Chief Commercial Officer, Ninety One in conversation with:

- **Alper Kilic**, Head of Alternatives, Ninety One
- **Kate Nash**, Senior Portfolio Manager, Multi-Alternatives, BlackRock
- **Julien Houdain**, Head of Global Fixed Income, Schroders

14.00 **A changing world, new market realities**

Global dynamics are shifting again, challenging long-held assumptions and alliances. Policymakers are increasingly prioritising national interests and reassessing existing strategies.

Anatole will examine the forces shaping both developed and emerging economies, and the paths they may follow in the years ahead.

Anatole Kaletsky, Co-Founder, Chairman and Chief Economist, Gavekal (one of the world's leading providers of global investment research)

14.45 **Refreshment break**

15.00 **Hidden GEMs**

Emerging markets are reshaping the investment landscape. Long under-owned and now back in focus, they are gaining a larger role as capital reallocates. Opportunities are compelling and often mispriced, including for South African investors looking offshore, but careful country, sector and asset selection remains key.

Varun Lajiwalla, Portfolio Manager, Emerging Market Equity, Ninety One

15.30 **The future of asset management**

Exploring the impact of margin pressure and the need for scale and long-term value creation in the asset management industry. Meagen and Pablo will also unpack the role of AI, data and technology in the evolution of the investment operating model, alongside reflections on digital assets, broader digitisation, and the people strategy needed to build future-fit capabilities.

Meagen Burnett, Group CFO, in conversation with **Pablo Riveroll**, Global Head of Equities Research, Schroders

16.00 **Power, security and the new world order**

Sir Ben Wallace is a former UK Defence Secretary, one of the longest-serving in modern times and among NATO's longest-serving defence ministers. He served under five Prime Ministers and worked with both the Trump and Biden administrations. He played a central role in the West's response to Russia's invasion of Ukraine, with firsthand insight into alliance decision-making and modern warfare. Previously UK Security Minister, he oversaw counter terrorism, counter espionage and cybercrime, and delivered the Ministry of Defence's first AI strategy. He began his career at Sandhurst, served on operational tours with distinction and was knighted for public service.

Sir Ben Wallace

17.00 **Closing**

17.00 **Dinner - Braai (The Terrace)**

Join us and our participating asset managers at our rooftop restaurant and terrace for an informal sundown braai, with drinks and music, set against panoramic views of the London skyline and St Paul's Cathedral.



Global Investment Conference



Day 2

Day 2 | Thursday, 25 June 2026

09.30 **Arrival**

10.00 **Welcome**

David Stronach, Managing Director, Investment Platform, Ninety One

10.15 **Wealth management: rethinking the rules for growth**

Wealth continues to grow, but the forces that powered the past decade are shifting and the implications for firms are profound. Meeting rising client expectations, improving advisor productivity and strengthening client engagement are no longer optional - they are the foundation for sustainable growth. External levers like market performance, M&A and advisor hiring are cyclical and increasingly constrained. The wealth managers that balance internal capability with external opportunity will be best positioned to lead.

Dean Frankle, Managing Director and Partner, Boston Consulting Group

11.00 **Three tectonic shifts... and why they're great for long-term stock pickers**

The equity market faultlines are shifting beneath our collective feet. Tectonic shifts in technology, geopolitics and equity market composition will cause earthquakes, eruptions and the formation of new mountain ranges. What are the implications for the noble art of stock pickers, and can active managers tilt the odds in their favour or is a mass extinction in the offing?

Tim Garratt, Investment Specialist, Partner, Baillie Gifford

11.30 **Beyond the US and China: uncovering the European AI opportunity**

Mark and Biral will explore the European AI and technology landscape beyond the US and China, highlighting differentiated stock opportunities across the region.

They will assess the structural forces shaping innovation, and the companies best positioned to benefit from accelerating AI adoption.

Mark Lovett, Head of Investments, STANLIB Asset Management and **Biral Devani**, analyst, J.P. Morgan Asset Management International Equity Group

12.00 **Lunch**

13.00 **The end of easy globalisation**

Easy globalisation is over: multipolarity, bottlenecks and public dissatisfaction are reshaping the world. For investors, that means old assumptions are less reliable and resilience matters more. Sahil will unpack how shifting geopolitical power, fragile supply chains, and changing policy priorities are redefining global markets; and what this means for asset allocation, risk management and building more resilient investment portfolios.

Sahil Mahtani, Director, Investment Institute, Ninety One

13.30 **Portfolio of the future: rethinking diversification in today's market**

As markets become more complex and traditional diversification becomes less reliable, building resilient portfolios requires a more deliberate approach. This session explores how diversification is evolving and what this means for how advisors construct and manage client portfolios today.

Mark Odejebi, Product Strategist, Europe and Africa Product Strategy Commercial Lead Global Allocation, BlackRock

14.00 **Wealth management: defined by disruption, positioned for growth**

Wealth continues to grow, but the forces behind that growth are shifting. Geopolitical risk, changing client demographics and AI innovation are reshaping market sentiment, client insights and portfolio construction.

This panel examines how these forces are transforming the wealth management experience for clients and advisors, and what they mean for portfolio construction, client engagement and operating models in a more competitive global environment.

Nigel Smith, UK CEO, Ninety One in conversation with:

- **Doug Abbott**, Chief Product Officer, Hargreaves Lansdown
- **Mark Fitzpatrick**, St. James's Place

14.30 **The great rebalance or not? Positioning core global equity portfolios for what comes next**

Much has been made in recent years of the so-called great rebalance, particularly against the backdrop of shifting geopolitical dynamics. With US markets, the technology sector and mega caps continuing to dominate returns; many investors are questioning whether market leadership may begin to broaden over time.

In this session, Amadeo will explore why a prudent, active, disciplined and risk-aware approach remains critical when positioning core global equity allocations amid these evolving market conditions.

Amadeo Alentorn, Head of Systematic Equities, Jupiter Asset Management

15.00 **Refreshment break**

15.15 **Future wellness: tech care of yourself**

Tech is a double-edged sword: it brings massive progress, but at a cost. Loneliness, anxiety, obesity, myopia and depression are just some of the issues that heavy tech use can exacerbate. These have a combined global cost of almost 6% of global GDP. Amid these emerging health risks, the need for wellness has never been greater. Wellness, a multidimensional ecosystem aimed at improving health and quality of life, is not a new concept. However, as the digital revolution and ubiquitous connectivity have transformed our lives, so can the world of wellness. This session explores the drivers, developments and opportunities in the fast-growing US\$7 trillion wellness economy (larger than both the IT or pharmaceutical industries) and large enough to be the world's third-largest economy.

For clients planning multi-generational wealth, understanding where longevity and lifestyle intersect with capital allocation is no longer a lifestyle conversation - it is an investment one.

Lauren-Nicole Kung, Thematic Investing Strategist, Bank of America

16.00 **Closing**

18.30 **Exclusive dinner at The Banqueting House (Whitehall, London)**

Banqueting House on Whitehall is one of London's most extraordinary historic venues. Designed by Inigo Jones and completed in 1622, it is the last surviving part of the once vast Palace of Whitehall, home to English monarchs from Henry VIII onwards.

The Banqueting House also bears witness to pivotal moments in British history, including the final hours of King Charles I before he was tried for treason and executed in 1649 just outside the building. Rich in history and crowned by one of Europe's most important artistic treasures, The Banqueting House offers a rare and memorable setting for an exceptional evening.